



2024 REVIEW

Customized Real Estate Services

CORPORATE OVERVIEW



150

Full-time Employees, amongst the top 2% of all privately held companies in the province

Over \$6 Billion

Total Real Estate Assets under Management, representing one of Canada's largest third-party managed portfolios



Over 22.2 Million Square Feet

Assets under management in Alberta

COMMERCIAL PROPERTY MANAGEMENT SERVICES



1,705,000 ↑

Commercial square feet under management and equivalent to approximately 5% of the downtown office market

AWARDS & RECOGNITION



Ranked 12th

Best Workplaces™ in Canada as featured in the Globe and Mail for 6 years in a row



Ranked

Amongst Fastest Growing Companies in the Americas as featured in the Financial Times representing companies from the 20 countries of the Americas for 5 consecutive years



Top Property Management Company

Consumer Choice Award 6 years in a row for Southern Alberta



Ranked

Amongst Canada's Top Growing Companies featured in the Globe and Mail's Report on Business for 5 consecutive years

PROJECT MANAGEMENT SERVICES



\$13,346,458

Capital projects overseen by Equium Group's in-house project management team completed on time & under budget within the past 12 months

EQUIUM CAPITAL GROWTH MUTUAL FUND TRUST

Strategy based Limited Partnerships through a private Mutual Fund Trust structure

Equium Income Limited Partnership

476% growth in mortgage portfolio placements totaling \$117,000,000. Additional achievements include the expansion of the private mortgage business development team and the launch of a proprietary software platform

Equium Canadian Multi-Family Limited Partnership

Annualized targeted return of 8% per annum since inception, and secured by inner-city multi-family real estate

Equium Private Equity Limited Partnership

Acquisitions representing a greater than 40% annual accretive return to LP investors since 2021, which remains competitive to the performance of the best hedge funds globally

CONDOMINIUM AND RESIDENTIAL MANAGEMENT SERVICES



18,600

Doors managed in Alberta. The Calgary managed portfolio is equal to 3.5% of all residential housing stock in Calgary



69%

Organic growth in residential properties under management



8.5%

Total market share of condominiums under management in Calgary. Equium manages one in every 12 condominium units in the city



15

Office locations throughout Alberta in order to better serve our clients

SUSTAINABILITY INITIATIVES



9,345 Metric Tons

In total GHG reductions through energy enhancement projects in which the costs to the Corporations were fully offset by the energy savings. The savings are the equivalent of the reduction of 23.8 million miles driven by the average gas powered vehicle